



SPIN Global Community Disaster Resilience Fund



The Challenge

Jurisdictions lack the capital required to build resilient infrastructure. Government funds are frequently too little, too slow, too restrictive, too cumbersome, and too expensive to access.



The Need

Jurisdictions need access to liquidity before and after disasters and require sufficient agency to direct resources to areas with the most disaster risk and vulnerability.



The Solution

The SPIN Global Community Disaster Resilience Fund facilitates investment of private capital toward public benefit projects that reduce exposure and vulnerability to disasters and increase economic opportunity for underserved and historically marginalized populations.

🎯 Target Audience

Investment Grade Rated (IGR) entities (i.e. Rated at Baa3 or BBB– or above by Moody's) with a clear strategy and project proposals focused on community disaster resilience and hazard mitigation.



Intended Use

IGRs will submit a project investment application to access private capital intended for use on public benefit projects in areas affected by crisis, conflict and disasters worldwide.

Bridge investment gaps in disaster preparedness, mitigation and recovery.

Investment targets include projects focused on real estate and infrastructure in the energy, communications, transportation, and water sectors, among others.

Catalyze implementation of resilience-oriented economic development projects.

Benefits

- ✓ Faster access to liquidity post disaster.
- ✓ Flexibility to spend cash on operating costs of the project, including planning, design, build and inspection.
- ✓ Low dividend rates and flexible amortization payback terms and schedules.
- ✓ Increased ability for Jurisdictions to lead disaster recovery efforts.
- ✓ Local leaders implement solutions with greater control and discretion.
- ✓ Access to a global partner network to help with project management, implementation, and sustainment.



Investment Model

- ✓ Minimum project size of USD \$100 Million.
- ✓ Funds available as soon as 16 weeks after the project selection, third-party verification, and approval.
- ✓ Fixed rates over 10–35 years for a funded project.
- ✓ Projects require investment-grade rated entity with Moody's to act as either the coupon guarantor or the lessee for the full term.
- ✓ Project owners put zero money down and obtain 100% debt-free equity.
- ✓ If a project receives funding from the Community Disaster Resilience Fund (CDRF), upfront feasibility study costs incurred up to three years prior to the associated project(s) start date are eligible for full reimbursement.
- ✓ SPIN Global and our partners provide end-to-end support.

💰 Types of Projects

- ✓ Energy, Water, Transportation, Communications infrastructure projects.
- ✓ Flood and wildfire mitigation projects.
- ✓ Wastewater treatment plant build to suit and leaseback to project owner.
- ✓ Build to suit schools with lease back.
- ✓ Bridge construction for state or local government.
- ✓ Purchase of vehicles and equipment for public safety / government entities.
- ✓ Replacement of aging infrastructure including water pipes, wastewater pipes, electrical, etc.
- ✓ Housing construction (low-income, market-rate, single-family, multi-family, etc.).
- ✓ Purchasing existing facilities and leasing it back to the owner.
- ✓ And many more...

Application Information

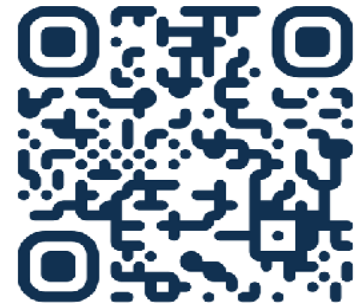


Complete application here:

🔗 <https://forms.office.com/r/4F2dABe2sU>

Submit application attachments to:

✉ ppp@spinglobal.org



Apply here!

Contact Information

If you have questions, contact: ppp@spinglobal.org

Website: www.spinglobal.org